

(2)

AMENDMENT TO OIL AND GAS LEASE

KNOW ALL MEN BY THESE PRESENTS, THAT:

WHEREAS, Narcisa D. Valdez, hereafter referred to as 'Lessor,' and FINLEY RESOURCES INC., hereafter referred to as 'Lessee', are parties to that certain Oil and Gas Lease dated February 19, 2006, and recorded as Instrument Number D207072060, of the Official Records of Tarrant County, Texas (the 'Lease'), which Lease Covers the following described lands:

Samuels Unrecorded Addition
Block GR Lot 7
City of Fort Worth

WHEREAS, Lessor and Lessee recognize that said Lease is in full force and effect; and it is the desire of both Lessor and Lessee to amend said Lease in the manner provided hereinbelow.

NOW, THEREFORE, in consideration of the premises and other valuable considerations, the receipt and sufficiency of which are hereby acknowledged, Lessor and Lessee agree to amend the first (1st) line of the first (1st) paragraph by adding the words "also known as Narcisa Davila Valdez" so that the first line now reads:

"THIS AGREEMENT, made and effective this 19th day of February, 2006 between Narcisa D. Valdez also known as Narcisa Davila Valdez hereinafter called "Lessor" (whether);"

ADDITIONALLY, Lessor and Lessee agree to amend the legal description of the third (3rd) paragraph by adding the words "0.137 acres, more or less, being Lot 7, Block GR of the Samuels Addition, an Addition to the City of Fort Worth, Tarrant County, Texas, according to the Plat recorded in Volume 388-13 Page 37, Official Public Records, Tarrant County, Texas." so that the first line now reads:

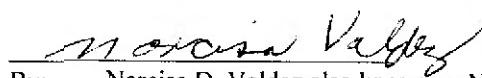
"0.137 acres, more or less, being Lot 7, Block GR of the Samuels Addition, an Addition to the City of Fort Worth, Tarrant County, Texas, according to the Plat recorded in Volume 388-13 Page 37, Official Public Records, Tarrant County, Texas.;"

Lessor and Lessee hereby adopt, ratify and confirm said Lease as the same is hereby amended, and Lessor hereby grants, leases, and lets all of the acreage above-described and referred to unto Lessee subject to and under the terms and provisions of said Lease; and such Lease is expressly affirmed, ratified and declared to be effective and binding for all purposes as of the date hereof.

The provisions hereof shall extend to and be binding upon the heirs, successors, legal representatives and assigns of the parties executing the amendment

EXECUTED the 23 day of August, 2009.

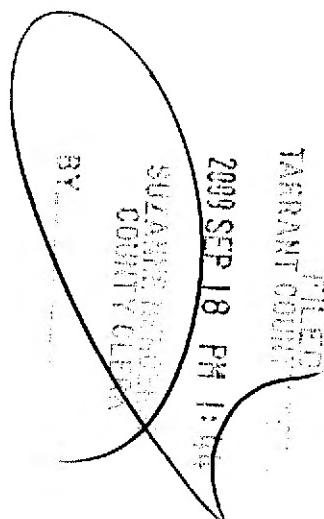
Lessor:


By: Narcisa D. Valdez also known as Narcisa Davila Valdez

LESSEE:


FINLEY RESOURCES INC.

By: Clinton Koerth
It's: Vice President



STATE OF TEXAS \$
CITY OF TARRANT \$

This instrument was acknowledged before me on the 23 day of August, 2009, by **NARCISA D. VALDEZ also known as NARCISA DAVILA VALDEZ**.

My commission expires: February 24, 2010 Notary Public: Maria Isabel Marin



BEFORE ME, the undersigned, a Notary Public, on this 23 day of August, 2009 personally appeared by **CLINTON KOERTH** as the Vice President of Finley Resources Inc. and known to me to be the person whose name is subscribed to the foregoing instrument and acknowledged, that (s)he has executed the same for the purposes and consideration therein expressed.

My commission expires: February 24, 2010 Notary Public: Maria Isabel Marin

STATE OF TEXAS §
§
COUNTY OF TARRANT §

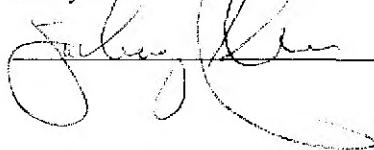
Before me, the undersigned authority, on this 26th day of August, 2009 personally appeared **CLINTON KOERTH** as the VICE PRESIDENT of FINLEY RESOURCES INC, and acknowledged to me that he/she executed the same as his/her free and voluntary act and deed for the purpose and consideration therein expressed.

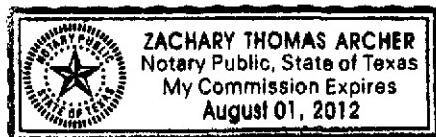
Given under my hand and seal of office this 26th day of August, 2009.

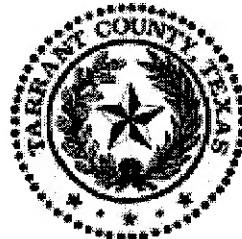
My commission expires:

01/2012

Notary Public:







FINLEY RESOURCES
1308 LAKE STREET

FTW TX 76102

Submitter: FINLEY RESOURCES

SUZANNE HENDERSON
TARRANT COUNTY CLERK
TARRANT COUNTY COURTHOUSE
100 WEST WEATHERFORD
FORT WORTH, TX 76196-0401

DO NOT DESTROY
WARNING - THIS IS PART OF THE OFFICIAL RECORD.

Filed For Registration: 09/18/2009 01:44 PM

Instrument #: D209250089

LSE 3 PGS

\$20.00

By:



D209250089

ANY PROVISION WHICH RESTRICTS THE SALE, RENTAL OR USE
OF THE DESCRIBED REAL PROPERTY BECAUSE OF COLOR OR
RACE IS INVALID AND UNENFORCEABLE UNDER FEDERAL LAW.

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